



Data Insert:-

- 1. Name
- 2. Mobile no
- 3. Email id-
- 4. Call history
- 5. Conversation history (agents put the details)
- 6. Invoicing details.
- 7. If Possible we want to do invoicing from this CRM, (Like Total payment amount, Payment history, Refund amount etc)
- 8. Any reminder
- 9.

Data Filter by number Data Filter by Email Id Data Filter by Profile

2nd Page

Populate all the above details by the filter option.